



SENIOR CITIZENS OF KODIAK, INC. ANNUAL REPORT FY25

July 1, 2024- June 30, 2025



Alaska's First Nationally Accredited Senior Center
2003, 2008, 2013, 2018, 2023

SENIOR CITIZENS OF KODIAK, INC.



Pictured above, 2025 Annual Meeting

FY25 Board of Directors

Bill Oliver, President

Ralph "Skip" Bolton, Vice President

Susan Brockman, Secretary/Treasurer

Charles Barber

Joyce Gregory

Nenita Nicolas

Betty Walters

Dr. Alan Wolf

Tina Hoen

FY25 Endowment Board

David Bradbury, President

Mark Lonheim, Vice President

Roberta Austring, Secretary

Bill Oliver, Treasurer

Jerome Selby

Dr. Jim Arneson

Tony Drabek

A MESSAGE FROM OUR CEO



As we reflect on FY25, I am filled with gratitude for the trust you place in us, and pride in the services we provide. FY25 was defined by growth, transformation, resilience, innovation, and an unwavering commitment to the people and community we support. In a rapidly changing environment, including cuts in funding from our state grants, we remained focused on delivering value, strengthening our services, and building momentum for the future.

In this packet, you will see an overview of our FY25 year. We had some pretty incredible moments that made some amazing memories. This year also brought important updates, including a new dishwasher, new furniture and new grants that will help sustain our programs and support the work ahead.

Participants remained at the heart of everything we do. Your experiences, needs, and goals continue to shape our work and inspire us to do better each day. We are grateful for the opportunity to serve you, and we remain committed to providing the best possible services.

Thank you to our sponsors, donors, members, volunteers, employees and participants! We couldn't do what we do without any of you. We look forward to continuing to serve the Kodiak Community with our essential services.

ABOUT OUR ORGANIZATION

Our Mission

To enhance the lives of older adults.

Our Services

Senior Citizens of Kodiak, Inc. offers a variety of services to support those 60 years and older.

Activities & Special Events: Cards, games, computer classes, musical entertainment, picnics, BINGO, exercise classes, arts & crafts, and more.

Health Equipment Loan Program: Wheelchairs, hospital beds, crutches, walkers, canes and other accessories to assist people in being more mobile. Available to the entire community.

Information & Referral: Assistance with housing, insurance, Medicare, Medicaid, and other senior benefits. Referrals to other social services.

Meals: Congregate meals are served at the senior center from 12 p.m. to 1 p.m. Monday through Friday, with a curbside option for those who can't stay and eat. Home Delivered Meals are delivered seven days a week in reusable containers that can go from freezer to the microwave. Nutrition screening and assessment is required for home delivered meals. The suggested donation is \$10 per meal for all types of meals.

Monthly Newsletter: Filled with information about what's happening at the senior center each month: menus, event calendar, special events, health tips and resources. Sign up online!

Outreach: Public information provided to community members via group presentations, newsletters, social media postings, and flyers.

Preventative Health: Exercise equipment available to use for members, as well as weekly exercise classes. Foot clinic available on Fridays. Facts & tips on nutrition and other health issues.

Family Caregiver Support Program: The Family Caregiver Support Program (FCSP) provides support to those individuals over 18 caring for their loved ones over 60, wherever they may live. Services include Caregiver Support Groups, Caregiver Training, Caregiver Counseling, Respite, and Lifeline.

Senior In-Home Services: The Senior In-Home Service Program provides Case Management and Chore Services to seniors who are not on the Medicaid waiver program. Case Management assists persons to gain access to needed medical, social and informational services. Chore Services provide seniors with housekeeping and assistance to maintain their home in a clean, sanitary and safe environment.

ABOUT OUR ORGANIZATION

Our Services, continued

Island Cove Adult Day Program: Island Cove offers a safe, caring and active environment for seniors with special needs while enhancing their lives and maintaining the highest quality of life.

- Located on the lower level of the Kodiak Senior Center, Island Cove is open seven days a week and serves individuals who:
 - Are isolated or lonely and need socialization
 - Have memory impairments
 - Have Alzheimer’s disease and other related dementia or have Parkinson’s disease
 - Are seeking an alternative to nursing home care
 - Are recovering from a stroke
 - Might need more monitoring during the day

Kodiak Area Transit System (KATS): KATS offers public transportation and is the only public handicapped transportation provider for Kodiak. Senior Citizens of Kodiak, Inc. administers KATS and contracts with First Student, Inc. who operates the system. KATS provides safe, convenient public transportation services within the City of Kodiak including scheduled stops Monday through Friday. Dial-A-Ride service is available seven days a week: Monday through Friday from 6:30 a.m. to 6:30 p.m., Saturday and Sunday from 10:00 a.m. to 3:00 p.m.

Call 24-hours ahead for Dial-A-Ride services. \$2 fare each way



FINANCIALS

Statement of Activities - Consolidated Activities (Page 1 of 3)

	Year Ended June 30,	
	2025	2024
<u>ASSETS</u>		
Current Assets:		
Cash & cash equivalents	\$237,415	\$372,204
Accounts receivable, net of allowance for credit losses of \$0	\$27,137	\$73,812
Grants receivable	\$438,760	\$148,029
Prepaid expenses	-	\$1,534
Total Current Assets	\$703,312	\$595,579
Non-current assets:		
Investments	\$3,562,746	\$3,205,182
Land	\$227,677	\$227,677
Property & equipment, net of accumulated depreciation	\$1,167,036	\$1,081,082
Total Non-current assets:	\$4,957,459	\$4,513,941
<u>TOTAL ASSETS</u>	\$5,660,771	\$5,109,520
<u>LIABILITIES AND NET ASSETS</u>		
Current Liabilities:		
Accounts payable	\$258,294	\$69,723
Accrued payroll and related liabilities	\$46,221	\$47,649
Total Current Liabilities	\$304,515	\$117,372
Net assets (without donor restrictions):		
Designated		
Endowment	\$3,659,913	\$3,318,807
Investment in land, property and equipment	\$1,394,713	\$1,308,759
Undesignated	\$301,630	\$364,582
Total net assets	\$5,356,256	\$4,992,148
<u>TOTAL LIABILITIES AND NET ASSETS</u>	\$5,660,771	\$5,109,520

Statement of Activities - Consolidated Activities (page 2 of 3)

	Year Ended June 30,	
<u>NET ASSETS WITHOUT DONOR RESTRICTIONS</u>	2025	2024
Operating Activities:		
Support		
Individuals	\$60,663	\$74,856
State of Alaska	\$435,568	\$454,064
Federal Sources	\$1,136,005	\$1,103,453
Local Sources	\$133,243	\$101,565
In-kind	\$31,572	\$11,286
Total support	\$1,797,051	\$1,745,224
Revenue:		
Project Income	\$395,154	\$443,384
Other	\$32,384	-
Total revenue	\$427,538	\$443,384
<u>Total support and revenue</u>	\$2,224,589	\$2,188,608
Expenses:		
Program Services		
Kodiak Area Transit System	\$685,643	\$628,072
Caregiver Support	\$161,783	\$172,695
Senior Services	\$892,288	\$927,889
Adult Day Care	\$368,842	\$414,646
Total program services	\$2,108,556	\$2,143,302
Support Services		
Management and General	\$93,193	\$107,621
Total expenses	\$2,201,749	\$2,250,923
<u>CHANGE IN NET ASSETS FROM OPERATING ACTIVITIES</u>	\$22,840	(\$62,315)

Statement of Activities - Consolidated Activities (page 2 of 3)

	June 30,	
<u>NET ASSETS WITHOUT DONOR RESTRICTIONS</u>	2025	2024
Non-operating Activities		
Dividends and interest	\$157	\$207
Investment Income	\$341,111	\$371,955
Change in net assets from non-operating activities	\$341,268	\$372,162
Change in net assets without donor restrictions	\$364,108	\$309,847
Net assets		
Beginning of Year	\$4,992,148	\$4,682,301
Ending of Year	\$5,356,256	\$4,992,148



PLANNED SERVICES FY25

	Served	Projected To Serve
Adult Day Program		
Clients	17	34
Units	8452	9000
Nutrition		
Congregate Meals - Clients	269	500
Congregate Meals - Meals	7179	13000
Home Delivered Meals - Clients	229	150
Home Delivered Meals - Meals	13510	13000
Total Meals	20689	26000
Transportation		
Unassisted Rides - Clients	530	75
Unassisted Rides - Rides	7022	5000
Assisted Rides - Clients	55	65
Assisted Rides - Rides	1693	4000
Total Rides	8715	9000
Family Caregiver Support Program		
Lifeline -Clients	68	75
Lifeline - Units	704	900
Caregiver Counseling - Clients	28	40
Caregiver Counseling - Units	402	40
Caregiver Support Groups - Clients	63	20
Caregiver Support Groups - Units	9	20
Caregiver Training - Clients	63	95
Caregiver Training - Units	78	4
Respite - Clients	11	18
Respite - Units	2517	2000
Senior In Home Program		
Case Management - Clients	24	30
Case Management - Units	569	500
Chore - Clients	17	30
Chore - Units	1025	2300
Information & Assistance - Units	1147	100
Outreach/Community Education - Units	17	25

STRATEGIC DIRECTION

Strategic Directions 2025-2027

Mission Statement: To Enhance the lives of Older Adults

Who we are: We help older adults live full independent lives - making our island a good place to age

1. Focus on Board Development

- Continue review of accreditation standards to ensure SCOK meets those standards.

2. Adapt & Expand Services to meet growing Kodiak senior population

- Conduct spring survey & fall forum to ensure we are meeting needs and incorporating feedback
- Collaborate & partner with businesses and non-profits
- Plan for expanded programs to meet expanding needs.

3. Focus on Building Robust Governance

- Ensure all board seats are filled
- Complete orientation for new members
- Ensure smooth Board leadership transitions
- Incorporate a dedicated “Board Portal” on SCOK website

4. Ensure Organizational Stability in Finances & Human Resources

- Annual meeting between BOD and Endowment Board
- Continue seeking smaller grants to further diversify revenue
- Fill open positions & review policies & procedures

5. Pursue Effective Public Policy Advocacy

- Maintain local funding and continue advocacy with legislators & AGENET
- Monitor federal issues and engage as necessary

6. Enhance Community Outreach

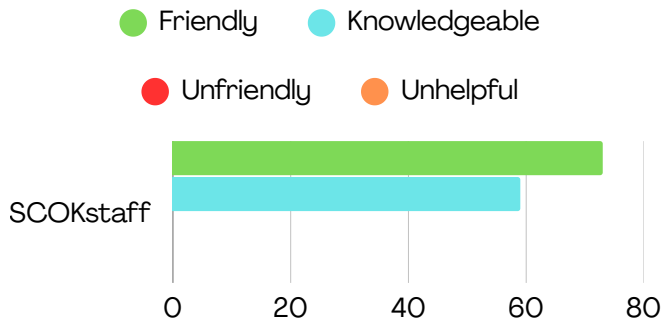
- Focus on Improving Visibility / Awareness
- Continue reaching out to other agencies serving elders
- Update SCOK website
- Build social media presence



2025 SENIOR SURVEY OUTCOMES

Surveys were distributed online, made available in person & printed in the newsletter for March and April 2025. Results represent 75 responses (34 online, 41 paper)

About Our Staff



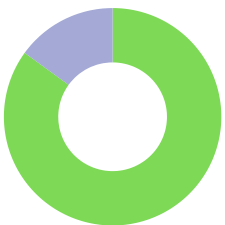
How staff can improve in assisting needs:

- “The staff is the best I've ever seen! They are not only the most friendly, helpful but they are genuinely happy. As a result everyone is happy & loving the center!”
- They're doing a fantastic job (x4)
- No improvement needed
- There is an atmosphere of happiness, helpfulness that is contagious.

General Ratings

Facilities Rating

- Excellent
- Good

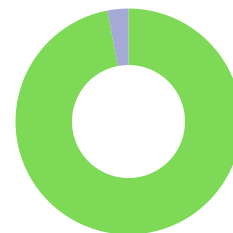


Facility Improvement:

- Keep up the great work on the facility. (X7)
- More parking & improve parking area (X2)
- Install a pool table in the lounge (x2)
- Replace back door (hard to open). (X2)
- Continue Curbside lunch pickup.
- Update furniture.
- Overhead lighting could be better.
- Paint job looks great.

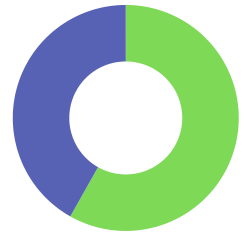
Would Recommend Our Services

- Yes
- No



Importance of Senior Center

- Very
- Somewhat



96% Of those who used SCOK exercise equipment or participated in exercise classes and other activities reported it improved their health.

96% Of those who participated in exercise classes at the Senior Center reported they feel more active as a result.

97% Felt that SCOK staff have referred them to helpful services in the last year.

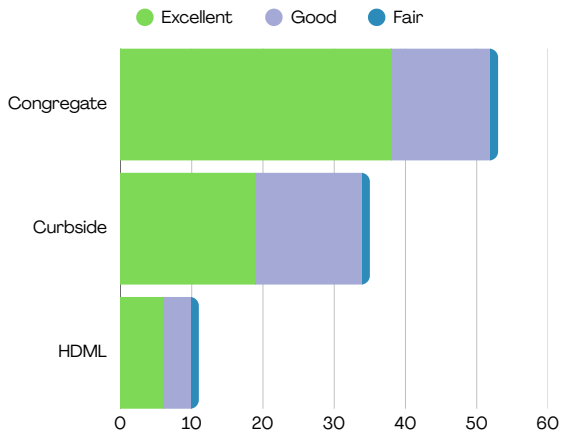
96% Would recommend our services to a friend.



Sometimes the improvement in quality of life isn't about the food, it's about the sociability.

2025 SENIOR SURVEY OUTCOMES

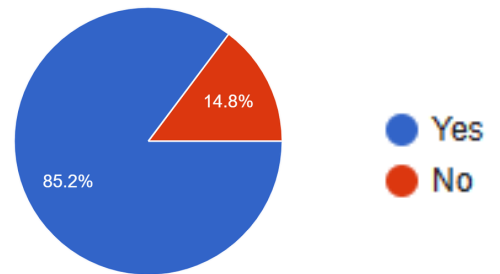
Meals: Overall Satisfaction



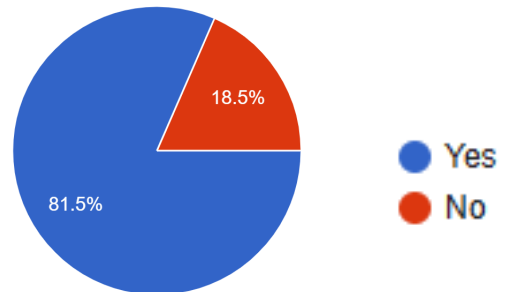
Comments regarding meal service:

- Amazing kitchen staff, meal preparation and service is great! (X6)
- Curbside is quick and a great option, hope it continues. (X4) “The curbside service allows me to have a good healthy lunch while still working.”
- Home delivered meals were especially important when getting out of the hospital. Really appreciate the service, planning and delivery to my home. (X3) “Home delivered meals allow me to stay in my home.”
- We appreciate Fish meals (especially on Fridays) and also "Vegetarian" Meals on occasion (X3)
- I liked the salad bar that was used before Covid (X3)
- Congregate meals need to be heated more. (X2)
- Less salt please (X2)
- Curbside: upgrade from paper bags to reusable lunch boxes.
- Two comments on “smaller portions please” and one “larger portions please”
- “Cooked with Love!”

Have our services helped you remain in Kodiak?



Have our services enhanced your ability to age safely in place?



Services listed that have helped Seniors age safely in place:

- Congregate meals
- Newsletters and information/assistance
- Home delivered meals
- Yoga and Tai Chi
- Social Contact
- Foot Clinic
- Curbside meals
- Loan of equipment
- Life alert usage
- KATS
- Exercise classes and workout room
- Medicare counseling
- Chore services
- Island Cove Adult Day
- Respite services

“

“The staff is the best I've ever seen! They are not only the most friendly, helpful but they are genuinely happy. As a result everyone is happy & loving the center!”

OUR TEAM

SCOK Staff in FY25

Administrative

Amy Durand
Chief Executive Officer

Kate Schaberg
Deputy Director

Judith Rivera
Executive Assistant

Laurie Murdock
Project Specialist
Certified Medicare Counselor

Kitchen

Mark Wardell
Kitchen Manager

Toungporn (Tuk) Larpkietseri
Cook

Vicky Nero
Kitchen Aide
Island Cove ADC Aid

Vicente Ticman
Kitchen Aid

Island Cove Adult Day Program

Rachelle Fanol, CNA
ADC Program Coordinator

Sylvia Fernandez, CNA

Rowena Huerbana, CNA

Maketa Sala, CNA

Missy Moore, CNA

Family Caregiver Support Program (FCSP) & Senior In Home (SIH) Services

Lowela Santiago
FCSP & SIH Coordinator

Maria Cecilia Fernandez
Chore & Respite Worker

Crestita Galzote
Chore & Respite Worker

Julia Samaniego
Chore & Respite Worker

Mylene Soliven
Chore & Respite Worker
Island Cove CNA

Herminia Valdez
Chore & Respite Worker



Senior Citizens of Kodiak, Inc.

To enhance the lives of older adults.

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Kodiak, Alaska 99615

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www.kodiakseniorcenter.org

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